

FORM OF SHAREHOLDING PATTERN

NAME OF THE COMPANY : SIMPLEX PROJECT LIMITED
 QUARTER ENDING :
 SHAREHOLDING PATTERN AS ON : 31-Dec-2009

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
1. INDIAN								
a.	INDIVIDUALS/HINDU UNDIVIDED FAMILY	7	632586	632443	5.0203	5.0203	0	0.0000
b.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c.	BODIES CORPORATE	7	6365553	6365553	50.5187	50.5187	0	0.0000
d.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
SUB - TOTAL (A)(1)		14	6998139	6997996	55.5391	55.5391	0	0.0000
2. FOREIGN								
a.	INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b.	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c.	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d.	ANY OTHER							
SUB - TOTAL (A)(2)		0	0	0	0.0000	0.0000	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A)(1)+(A)(2)		14	6998139	6997996	55.5391	55.5391	0	0.0000

CATEGORY OF SHARE HOLDER		NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED		
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
B. PUBLIC SHAREHOLDING								
1. INSTITUTIONS								
a.	MUTUAL FUNDS/UTI	5	821596	821596	6.5204	6.5204	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	3	1044652	1044652	8.2906	8.2906	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
h.	ANY OTHER							
SUB - TOTAL (B)(1)		8	1866248	1866248	14.8110	14.8110	NA	NA
2. NON-INSTITUTIONS								
a.	BODIES CORPORATE	193	1388741	1366884	11.0214	11.0214	NA	NA
b.	INDIVIDUALS - I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	5940	512270	507955	4.0655	4.0655	NA	NA
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	11	1412749	1412749	11.2119	11.2119	NA	NA
c.	ANY OTHER							
	CLEARING MEMBERS	20	3693	3693	0.0293	0.0293	NA	NA
	DIRECTORS AND THEIR RELATIVES	5	369500	126500	2.9324	2.9324	NA	NA
	HINDU UNDIVIDED FAMILIES	365	35232	35232	0.2796	0.2796	NA	NA
	NON RESIDENT INDIANS	52	13806	13806	0.1095	0.1095	NA	NA

	442	422231	179231	3.3509	3.3509	NA	NA
SUB - TOTAL (B)(2)	6586	3735991	3466819	29.6498	29.6498	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2)	6594	5602239	5333067	44.4608	44.4608	NA	NA
TOTAL (A)+(B)	6608	12600378	12331063	100.0000	100.0000	0	0.0000
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	0.0000	0.0000	NA	NA
GRAND TOTAL (A)+(B)+(C)	6608	12600378	12331063		100.0000	0	0.0000

SIMPLEX PROJECT LIMITED

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE
CATEGORY "PROMOTERS AND PROMOTER GROUP" - 31-Dec-2009

SL.NO	NAME OF THE SHARE HOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE (VI)= (V)/(III)*100	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE(I)(a) (VII)
(I)	(II)	(III)	(IV)	(V)		
1	KRISHNA DEVI MUNDHRA	143	0.0011	0	0.0000	0.0000
2	KIRTI VINIMAY PRIVATE LIMITED	568571	4.5123	0	0.0000	0.0000
3	PIONEER ENGINEERING COMPANY PRIVATE LIMITED	480143	3.8105	0	0.0000	0.0000
4	BHARAT GYPSUM PRIVATE LIMITED	691429	5.4873	0	0.0000	0.0000
5	DATSON EXPORTS LIMITED	150429	1.1938	0	0.0000	0.0000
6	VASUDHA VANIJYA PRIVATE LIMITED	357143	2.8343	0	0.0000	0.0000
7	SIMPLEX FISCAL HOLDINGS PRIVATE LIMITED	1723571	13.6787	0	0.0000	0.0000
8	PROZEN MERCHANTS PRIVATE LIMITED.	2394267	19.0015	0	0.0000	0.0000
9	BALKRISHANDAS MUNDHRA	355103	2.8181	0	0.0000	0.0000
10	SUDARSHAN DAS MUNDHRA	85857	0.6813	0	0.0000	0.0000
11	RAGHAV DAS MUNDHRA	85714	0.6802	0	0.0000	0.0000
12	PUSHPA MUNDHRA	77143	0.6122	0	0.0000	0.0000
13	BALKRISHNA DAS MUNDHRA	24475	0.1942	0	0.0000	0.0000
14	BALKRISHNA DAS MUNDHRA	4151	0.0329	0	0.0000	0.0000
TOTAL		6998139	55.5391	0	0.0000	0.0000

SIMPLEX PROJECT LIMITED

(I)(c) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE
CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL
NUMBER OF SHARES - 31-Dec-2009

SL.NO	NAME OF THE SHARE HOLDER	NUMBER OF SHARES	SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	BITHALDAS MUNDHRA	189000	1.4999
2	LATA BHANSHALI	1180000	9.3647
3	INDIA CAPITAL FUND LIMITED	967924	7.6817
4	PRAVIK DEVELOPERS PVT. LTD.	189571	1.5044
5	JM FINANCIAL MUTUAL FUND - JM EMERGING LEADERS FUND	255069	2.0242
6	JM FINANCIAL MUTUAL FUND - JM SMALL AND MID -CAP FUND	149527	1.1866
7	JM FINANCIAL MUTUAL FUND - JM CONTRA FUND	290000	2.3015
8	SAFFRONFINPRODISTRIBUTORS PRIVATE LIMITED	600000	4.7617
	TOTAL	3821091	30.3252

SIMPLEX PROJECT LIMITED

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -31-Dec-2009

SL.NO	NAME OF THE SHARE HOLDER	CATEGORY OF SHAREHOLDERS (PROMOTERS / PUBLIC)	NUMBER OF LOCKED IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
1	KIRTI VINIMAY PRIVATE LIMITED	Promoters	354857	2.8162
2	PIONEER ENGINEERING COMPANY PRIVATE LIMITED	Promoters	480143	3.8105
3	BHARAT GYPSUM PRIVATE LIMITED	Promoters	691429	5.4873
4	BALKRISHANDAS MUNDHRA	Promoters	345857	2.7448
5	SUDARSHAN DAS MUNDHRA	Promoters	85857	0.6813
6	RAGHAV DAS MUNDHRA	Promoters	85714	0.6802
7	VASUDHA VANIJYA PRIVATE LIMITED	Promoters	357143	2.8343
8	SAFFRONFINPRODISTRIBUTORS PRIVATE LIMITED	Public	600000	4.7617
	TOTAL		3001000	23.8167

SIMPLEX PROJECT LIMITED

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31-Dec-2009

SL.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
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NIL

SIMPLEX PROJECT LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING
SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31-Dec-2009

SL.NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE}
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NIL

(III)(a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(I)	(II)						
(A) PROMOTER AND PROMOTER GROUP							
(1) INDIAN							
(a) INDIVIDUALS/HINDU UNDIVIDED FAMILY							
(b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c) BODIES CORPORATE							
(d) FINANCIAL INSTITUTIONS / BANKS							
(e) ANY OTHER (SPECIFY)							
SUB-TOTAL(A)(1)							
(2) FOREIGN							
(a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)							
(b) BODIES CORPORATE							
(c) INSTITUTIONS							
(d) ANY OTHER							
SUB-TOTAL(A)(2)							
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)							
(B) PUBLIC SHAREHOLDING							
(1) INSTITUTIONS							
(a) MUTUAL FUNDS / UTI							

(b) FINANCIAL INSTITUTIONS / BANKS						
(c) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d) VENTURE CAPITAL FUNDS						
(e) INSURANCE COMPANIES						
(f) FOREIGN INSTITUTIONAL INVESTORS						
(g) FOREIGN VENTURE CAPITAL INVESTORS						
(h) ANY OTHER (SPECIFY)						
SUB-TOTAL(B)(1)						
(2) NON-INSTITUTIONS						
(a) BODIES CORPORATE						
(b) INDIVIDUALS -						
I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c) ANY OTHER (SPECIFY)						
SUB-TOTAL(B)(2)						
TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
TOTAL (A)+(B)						
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
GRAND TOTAL (A)+(B)+(C)						